



### 1. PATIENT INFORMATION

Today's Date: \_\_\_/\_\_\_/\_\_\_  Male  Female

Patient Name: \_\_\_\_\_  
LAST FIRST MI

Nickname: \_\_\_\_\_

Date of Birth: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_\_\_

Home Address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Home#: \_\_\_\_\_ Cell#: \_\_\_\_\_

Email: \_\_\_\_\_

School: \_\_\_\_\_ Grade: \_\_\_\_\_

Hobbies/Sports: \_\_\_\_\_

### 2. RESPONSIBLE PARTY

Name: \_\_\_\_\_  
LAST FIRST MI

Relation to Patient: \_\_\_\_\_

Date of Birth: \_\_\_/\_\_\_/\_\_\_ DL#: \_\_\_\_\_

Billing Address: \_\_\_\_\_

\_\_\_\_\_  
CITY STATE ZIP

Home#: \_\_\_\_\_ Cell#: \_\_\_\_\_

Email: \_\_\_\_\_

Employer: \_\_\_\_\_

Work#: \_\_\_\_\_

### 3. EMERGENCY CONTACT

Name: \_\_\_\_\_  
LAST FIRST MI

Home#: \_\_\_\_\_ Cell#: \_\_\_\_\_

Relation to Patient: \_\_\_\_\_

### 4. PRIMARY ORTHODONTIC INSURANCE

Orthodontic Coverage:  Y  N

Insurance Co. Name: \_\_\_\_\_

Insurance Phone#: \_\_\_\_\_

Group/ID#: \_\_\_\_\_

Policy Owner's Name: \_\_\_\_\_

SS#: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_

Relation to Patient: \_\_\_\_\_

Policy Owner's Employer: \_\_\_\_\_

#### FOR OFFICE USE ONLY

Effective Date: \_\_\_/\_\_\_/\_\_\_ Pays: \_\_\_\_\_%

Lifetime Max: \_\_\_\_\_ Age Limit: \_\_\_\_\_

Pays:  Auto  Bill Driven |  Monthly  Quarterly

Benefits Used: \_\_\_\_\_

Coordinate Benefits: \_\_\_\_\_

### 4. SECONDARY ORTHODONTIC INSURANCE

Insurance Co. Name: \_\_\_\_\_

Insurance Phone#: \_\_\_\_\_

Group/ID#: \_\_\_\_\_

Policy Owner's Name: \_\_\_\_\_

SS#: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_

Relation to Patient: \_\_\_\_\_

Policy Owner's Employer: \_\_\_\_\_

#### FOR OFFICE USE ONLY

Effective Date: \_\_\_/\_\_\_/\_\_\_ Pays: \_\_\_\_\_%

Lifetime Max: \_\_\_\_\_ Age Limit: \_\_\_\_\_

Pays:  Auto  Bill Driven |  Monthly  Quarterly

Benefits Used: \_\_\_\_\_

Coordinate Benefits: \_\_\_\_\_